



K-Fuel[®] technology makes the world's most available energy source cleaner, more heat-efficient, and affordable.

The K-Fuel[®] clean coal process increases the heating value of low-rank fuels while decreasing the environmental impact of coal based power generation. This is accomplished by refining coal, specifically lignite and sub-bituminous coals before it is burned to increase energy densities and combustion efficiencies. Evergreen Energy's second generation K-Fuel[®] process is available now to upgrade the Btu/Kcal's from lower ranked coals and reduce emissions such as mercury, SO₂ and NO_x from coal-burning power plants thereby reducing the need to spend significant capital for post combustion gas treatment costs.



Proprietary Technology

- Commercially validated clean coal process to upgrade low rank coal, improve efficiency of combustion and reduce emissions and contaminants
- Applies heat and pressure to upgrade low-rank coals

Value Added Benefits

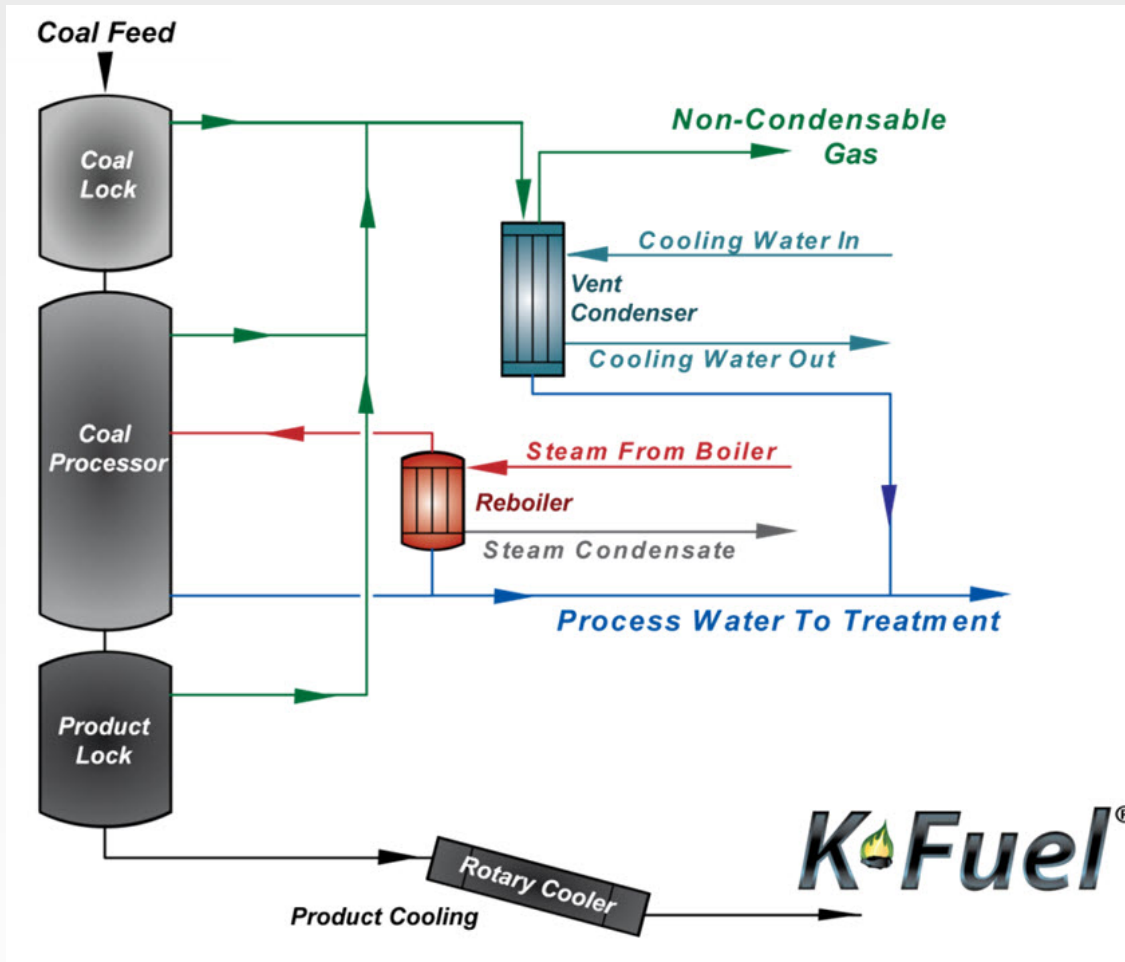
- Increases heating value of sub-bituminous and lignite coals by up to 2x greater
- Makes low rank reserves more valuable
- Increases efficiency of coal-fired boilers in slurry type gasifiers

Environmental

- Shown to reduce mercury up to 80%
- Improves combustion efficiency reducing SO₂, CO₂ and NO_x
- Helps coal companies and their customers to meet stricter environmental standards

Design

The K-Fuel[®] process was developed at the Stanford Research Institute by Edward Koppelman. Over the past twenty years significant research, development, design and commercialization efforts have resulted in a validated commercially compelling second generation technology. The patented process involves the heating and pressurization of low value coals, which irreversibly removes the water content, thereby converting the product into a higher energy K-Fuel[®] product.



Corporate Contact

Judy Tanselle
 (720) 945-0685
jtanselle@evgenenergy.com

Technical Contact

Kevin Milliman
 (720) 945-0679
kmilliman@evgenenergy.com

International BD Contact

Thomas Burton
 (303) 349-3164
tburton@evgenenergy.com



Statements in this Fact Sheet that relate to future plans or projected results of Evergreen Energy Inc. are "forward-looking statement" within the meaning of Section 27A of the Securities Act of 1933, as amended by the Private Securities Litigation Reform Act of 1995 (the "PSLRA"), and Section 21E of the Securities Exchange Act of 1934, as amended by the PSLRA, and all such statements fall under the "safe harbor" provisions of the PSLRA. Our actual results may vary materially from those described in any "forward-looking statement" due to, among other possible reasons, the realization of any one or more of the risk factors described in our annual or quarterly reports, or in any of our other filing with the Securities and Exchange Commission, all of which filings any reader of this Fact Sheet is encouraged to study. Readers of this Fact Sheet are cautioned not to put undue reliance on forward-looking statements.